

IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: August 11, 2016.

TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: \$ CHAPTER 11

BULLIONDIRECT, INC., §

§ CASE NO. 15-10940-tmd

Debtor. §

AGREED ORDER DENYING CREDITORS' COMMITTEE'S MOTION FOR CONVERSION AS MOOT (Related Doc#123)

CAME BEFORE the Court the *Motion by the Official Committee of Unsecured Creditors for Conversion to Chapter 7* (Doc#123) filed on November 16, 2015 (the "*Motion*"). The Court, having considered the pleadings on file, and the Amended Plan of Reorganization having been approved at a hearing on July 25, 2016, and, as a result, the Motion has been resolved, finds that the Motion is moot, and an Order denying the Motion as moot should be entered. It is therefore

ORDERED that the *Motion by the Official Committee of Unsecured Creditors for Conversion to Chapter 7* is denied as moot because the *Amended Plan of Reorganization Filed by Debtor on June 14*, 2016 (Doc#187), has been confirmed.

###

APPROVED AS TO FORM:

MARTINEC, WINN & VICKERS, P.C. 919 Congress Avenue, Suite 200 Austin, TX 78701 (512) 476-0750/FAX (512) 476-0753 martinec@mwvmlaw.com

By: /s/ Joseph D. Martinec
Joseph D. Martinec
State Bar No. 13137500
ATTORNEYS FOR BULLIONDIRECT, INC.

DYKEMA COX SMITH 111 Congress Avenue, Suite 1800 Austin, TX 78701 (512) 703-6325/FAX (512) 703-6399 jmoore@dykema.com

By: /s/ Jesse T. Moore
Jesse T. Moore
State Bar No. 24056001
ATTORNEYS FOR OFFICIAL COMMITTEE OF
UNSECURED CREDITORS